



Instructions for Stock Donations to History Theatre

For electronic transfer of shares as a donation:

This is for when a donor has shares in an investment account at another firm. Send to:

LPL Financial, LLC 1055 LPL Way
Fort Mill, SC 29715

DTC#: 0075

Credit to: The History Theatre

Account #: 2388-2351

For physical stock certificate donations:

Please call Old National Bank Investments for instructions and paperwork

Nick Hauser 612-656-3440

Larry Calhoun 763-204-7023

Other important information:

Please note History Theatre does not have a way of being alerted when our account receives electronic stock donations. Please contact History Theatre and let us know what stock, approximate value, and when you are initiating a transfer so we can alert Old National Bank Investments to watch for your stock transfer and so that we may properly credit your donation.

Contact McKinnley Aitchison, Development and Events Manager, at maitchison@historytheatre.com or 651-292-4327 if you have any questions or to alert History Theatre of your gift.